



## MORNING REPORT

Have Good Trading Day

THURSDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32597.18	-205.26	-0.63
NIFTY	10044.10	-74.15	-0.73

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.15	-1.07
HDFCBANK	94.59	+0.42
ICICIBK	9.33	-1.17
INFY	15.56	-0.83
TATA MOTOR	30.60	-1.64
WIPRO	5.16	-0.39

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1217.92
DII's Eq (Provisional)	+995.11
FIIs Index Future	-446.38
FIIs Index Options	+58.73
FIIs Stock Future	+518.06
FIIs Stock Options	-35.77

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.4467
EURO	76.2791
YEN 100	57.4200
GBP	86.4939

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24140.91	-39.73	-0.16
NASDAQ	6776.38	+14.16	+0.21
NIKKEI	22446.50	+269.46	+1.22
HANG SENG	28290.50	+62.70	+0.23
SGX NIFTY	10050.00	+8.00	+0.08

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	56.12	+0.29
NATURAL GAS	2.913	+0.03
GOLD	1265.80	-0.02
SILVER	15.995	+0.25
COPPER	64.505	-0.03

### WORLD EVENTS

**USD** : Unemployment Claims  
**EUR** : ECB President Draghi Speaks  
**GBP** : Halifax HPI m/m

### RESULT TODAY

BPL, CENTERAC, HOTELEELA,  
 JETAIRWAYS, LOYALTEX,  
 MERCANTILE, RAVALSUGAR

## TOP STORY

- **IRB Infra:** CBI files charge sheet in Pimpoli land case
- **Quess Corp:** Receives NCLT Bengaluru's approval to acquire facility management and catering business of Manipal Integrated services
- **Bank of Maharashtra:** Sets one-year MCLR at 8.65 percent from Dec. 7
- **Hatsun Agro:** Approves raising Rs 900 crore via rights issue
- **IDBI Bank:** To sell 27.99 lakh shares (7 percent) in NSDL
- **Tata Motors:** Rolls out first lot of Tigor EVs from Sanand plant
- **DLF:** Reopens sales, sells Rs 300 crore flats in Gurgaon in November
- **Infosys:** Submits settlement plea with SEBI
- **Claris Life Sciences:** Board finds delisting option best for shareholders





## NIFTY CHART



## MARKET COMMENTARY

The Sensex lost 205.26 points or 0.63% to settle at 32,597.18, its lowest closing level since 23 October 2017. The Sensex rose 2.31 points, or 0.01% at the day's high of 32,804.75 in morning trade. The index fell 237.28 points, or 0.72% at the day's low of 32,565.16 in mid-afternoon trade.

The Nifty lost 74.15 points or 0.73% to settle at 10,044.10, its lowest closing level since 11 October 2017. The Nifty fell 14.05 points, or 0.14% at the day's high of 10,104.20 in morning trade. The index fell 84.90 points, or 0.84% at the day's low of 10,033.35 in mid-afternoon trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.89%. The BSE Small-Cap index fell 0.66%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 1,644 shares fell and 978 shares rose. A total of 177 shares were unchanged.

Nifty likely to trade in the range of 9996-10233.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10111	10075	10032	9996	9945	10154	10190	10233	10286
USDINR	64.490	64.395	64.265	64.170	64.081	64.620	64.715	64.845	64.995



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TUMUSEL	LA MANCHA RESORTS PRIVATE LIMITED	S	119,700	44.85
STELLAR	SRK TRADELINKS PRIVATE LIMITED	S	600,000	3.66
SIDDH	SHERWOOD SECURITIES PVT LTD	S	100,000	43.03
PURSHOTTAM	POONAM PRAVINCHANDRA JAIN	S	45,396	29.9
ESSARSEC	JUBILEE SHIPPING & LOGISTICS HOLDINGS LIMITED	S	236,500	16.54

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BKMINDST	M. PRASAD & CO LIMITED	BUY	340000	38.39
CANDC	KETAN J KARANI	SELL	194040	77.67
SANCO	DAMANI ANIRUDH	SELL	118739	53.08
FELIX	PATEL JAYANTI DAHYABHAI	BUY	32000	35
AGROPHOS	MADHAV STOCK VISION (P) LTD.	BUY	180000	30.81

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JISLJALEQS

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
<b>FUTURE SUPPLY CHAIN LTD</b>	EQ	06 DEC	08 DEC	<a href="#">SUBSCRIBE</a>
<b>SHALBY LTD</b>	EQ	05 DEC	07 DEC	<a href="#">SUBSCRIBE</a>



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1690	1681	1673	1691	1700	1710
ADANI PORTS	386	383	379	386	389	392
AMBUJACEM	262	259	255	261	264	266
ASIANPAINT	1104	1097	1090	1106	1113	1122
AUOPHARMA	653	645	636	658	667	680
AXISBANK	531	528	526	531	534	537
BAJAJ-AUTO	3110	3090	3070	3122	3142	3175
BANKBARODA	166	164	162	167	169	172
BHARTIARTL	483	477	471	485	491	499
BHEL	90	89	88	91	92	93
BOSCH LTD	19150	18829	18508	19409	19729	20309
BPCL	491	486	481	494	499	508
CIPLA	596	593	589	598	602	608
COALINDIA	265	263	261	265	268	270
DRREDDY	2200	2188	2177	2206	2218	2235
EICHERMOT	28158	27889	27621	28380	28648	29139
GAIL	456	453	450	458	461	465
HCLTECH	859	849	839	855	864	870
HDFC	1648	1634	1620	1655	1669	1689
HDFCBANK	1803	1794	1786	1808	1817	1830
HEROMOTOCO	3506	3480	3454	3499	3525	3544
HINDALCO	232	230	228	233	235	239
HINDUNILVR	1276	1260	1244	1271	1287	1298
ICICIBANK	300	297	294	301	304	308
IDEA	93	92	92	94	94	95
INDUSINDBK	1654	1644	1635	1659	1668	1683
INFRA TEL	370	365	360	372	377	383
INFY	990	985	979	989	995	1000
ITC	252	251	250	252	253	254
KOTAKBANK	1000	994	988	1002	1008	1016
LT	1191	1183	1174	1197	1206	1220
LUPIN	809	806	803	810	813	817
M&M	1367	1356	1345	1374	1385	1403
MARUTI	8612	8495	8378	8567	8684	8756
NTPC	176	174	173	176	177	179
ONGC	176	174	173	177	178	181
POWERGRID	200	199	198	200	201	202
RELIANCE	927	914	900	922	935	943
SBIN	312	310	308	314	316	320
SUNPHARMA	511	505	500	516	522	532
TATAMOTORS	397	393	390	399	402	408
TATAMTRDVR	227	225	223	228	229	232
TATAPOWER	87	86	85	88	89	91
TATASTEEL	668	662	656	667	672	677
TCS	2633	2616	2598	2630	2648	2663
TECHM	472	466	460	470	477	481
ULTRACEMCO	4037	3999	3961	4055	4093	4148
VEDL	282	279	275	281	284	286
WIPRO	283	281	279	283	284	286
YESBANK	306	304	302	307	309	312
ZEEL	570	565	559	569	574	579







## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1242/\$1204 & Resistance = \$1392/\$1321.**
- **Crude oil range->\$52 to \$62.**
- **U.S. Stocks Fluctuate as Risk-Off Mood Lifts Bonds: Markets Wrap:** - U.S. stocks fluctuated after European and Asian shares sank amid a broad risk-off mood. Treasuries climbed with the dollar as investors' focus turned to efforts to avert a U.S. government shutdown Saturday.
- **Dollar Holds onto Gains, U.S. Jobs Data Supports:** - The dollar remained higher against other major counterparts on Wednesday, helped by the release of upbeat U.S. employment data. The greenback strengthened after data showed that the U.S. private sector added 190,000 jobs in November. The dollar was already supported since the U.S. Senate passed a tax overhaul package over the weekend amid expectations that tax cuts for corporations will stimulate the U.S. economy.
- **Oil Stays Lower as U.S. Fuel Stocks Rise More Than Forecast:** - Crude prices stayed lower on Wednesday, after data showed a sizable gain in U.S. gasoline stockpiles. The U.S. Energy Information Administration said in its weekly report that gasoline inventories increased by 6.8 million barrels in the week ended Dec. 1., much higher than expectations for a gain of 1.7 million barrels. For distillate inventories including diesel, the EIA reported a gain of 1.7 million barrels.
- **Natural Gas Futures Rise for First Time in Three Days:** - Natural gas futures were higher for the first time in three sessions on Wednesday, as market players continued to monitor winter weather forecasts to gauge demand for the fuel.

## TRENDS & OUTLOOK – DATE: 07-Dec- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28550	28770	28990	29275	29599
SILVER (Mar)	35100	36500	37600	38786	40120

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	416	421	427	435	441
ZINC (Dec)	194.25	197.10	200.70	204.75	208.80
LEAD (Dec)	155.10	158.20	161.60	165.70	168.90
NICKEL (Dec)	660	679	700	720	736

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3400	3510	3670	3765	3838
NATURAL GAS (Dec)	178	183	189	195	201

### DATA TALKS : TODAY'S ECONOMIC DATA :

Challenger Job Cuts y/y, Unemployment Claims, Natural Gas Storage, ECB President Draghi Speaks.



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POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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**Indira Commodities Pvt. Ltd.**  
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